



LEMBAGA PEMBANGUNAN INDUSTRI PEMBINAAN MALAYSIA
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GLOBAL INF 01ST 2018



Foresight To Greater Heights

To elevate Malaysian construction industry to greater heights, we have a set of progressive objectives vision, and mission to realise the construction industry's aspiration to become a world-class player.

Corporate Mission

To regulate develop and facilitate the construction industry by inculcating professionalism in delivering quality, productive and sustainable built environment.

Corporate Vision

To be an esteemed organisation that delivers construction excellence in Malaysia.

Objective

To develop the capacity and capability of the construction industry through the enhancement of quality and productivity by placing great emphasis on professionalism in the endeavour to improve the quality of life.



Functions

Key role of CIDB function is to promote, stimulate and facilitate on the followings:

1. To promote and stimulate the development, improvement and expansion of the construction industry
2. To advise and make recommendations to the Federal Government and the State Government
3. To promote, stimulate and undertake research
4. To promote, stimulate and assist in the export of services
5. To provide consultancy and advisory services
6. To promote and encourage quality assurance
7. To regulate the conformance of standards
8. To obtain, publish, initiate and maintain information
9. To provide, promote, review and coordinate training
10. To register and accredit contractors
11. To register, accredit and certify construction personnel
12. To regulate the implementation of Industrialised Building System
13. To attend to any complaint or report made in relation to any failure of construction works or completed construction works

Export of Construction Services

CIDB promotes, stimulates and facilitates the export of construction services through government-to-government collaboration and formation of consortia. These efforts create a wider opportunity for our industry players to expand globally. We publish market alerts, country reports and information on international tenders to assist Malaysian industry players plan their venture into international projects. To date, Malaysian companies have completed construction project worth more than RM100 billion internationally.

Construction Industry Transformation Programme (CITP) 2016 - 2020

The CIDB was introduced under the 11th Malaysia Plan with the aim to create a sustainable construction industry in Malaysia which is also able to compete internationally.



QUALITY, SAFETY AND PROFESSIONALISM
Quality, safety and professionalism ingrained in industry culture



ENVIRONMENTAL SUSTAINABILITY
Malaysia's sustainable infrastructure : a model for the emerging world



PRODUCTIVITY
More than doubling productivity, matched by higher wages



INTERNATIONALISATION
Malaysian champions leading the charge locally and globally

A total of 18 initiatives are spread across these four thrusts, working holistically to transform the industry and improve its public image

Reference - www.citp.my

- Market Intelligence
 - International Project Database
 - Going Global Publication & Newsletter
 - Statistics
 - Country Reports
- Strategic Market Access
 - Inbound / Outbound Missions
 - International Business Meetings
 - International Exhibitions
 - Business Matching Session
 - Networking with International Embassies / Government Agencies
- Overseas Project Facilitation and Technical Advisory
 - C2C Arrangement
 - Dissemination of Opportunities
 - Overseas Financial Assistance Seminar / Committee
 - Memorandum of Understanding (MoU) Tender Dissemination
- Liberalisation and Technical Advisory
 - Advisory Service
 - WTO, FTA, Regional Cooperation
 - Impact Study
 - Awareness Seminars

To Promote, Stimulate & Assist In The Export Of Service Related To The Construction Industry

International Unit
Our function as stipulated in Act 520



OUTCOMES



10 companies achieve 5* SCORE rating



6 times increased in volume of overseas construction projects and construction related products secured by Malaysian companies by 2020



10 more construction-related companies export construction services in the global market

By winning back market share domestically and competing in overseas markets, Malaysian champion will contribute to the High Income goal

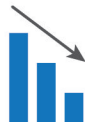
Internationalisation will support the export construction of services

CASE FOR CHANGE

Increased need for Malaysian companies to hold ground against foreign competitors

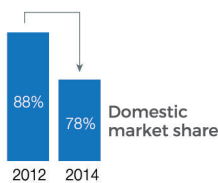
- Malaysian companies need to be ready for greater competition and scrutiny

70% decrease in value of overseas project won RM5.8 Bn (2011) – RM0.25 Bn (2014)



Erosion of domestic construction share of local companies

- Losing domestic market share to foreign companies, 12% (2012) vs. 22% (2014)



HIGHLIGHTED RECOMMENDATIONS

Internationalise construction practices and standards

- Recommend Malaysian Standard for construction specifications for all projects
- Encourage adoption of international standards for materials, workmanship, safety, methodology, etc

Strengthen access to financing for Malaysian champions going abroad

- Provide interest rate cushion for overseas financing
- Extend working capital guarantee scheme

Elevate the Use of Malaysian Construction Resources in Local and Overseas Projects

Strengthen overseas market intelligence and support consortia formation

- Ensure focused targeting of high potential export markets
- Facilitate consortia formation to promote scale



RiskMap|2018

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Security risk forecast



Security risk evaluates threats to the financial, physical and human assets of a company, as well as the willingness and capability of public security forces to protect corporate assets and personnel. Factors assessed include military conflict, insurgency, terrorist attacks, strikes and riots, vandalism, kidnapping, and violent and acquisitive crime. Security risk may vary for companies and investment projects because of factors such as industry sector, investor nationality and geographic location.

Areas of heightened piracy risk.

Political risk forecast



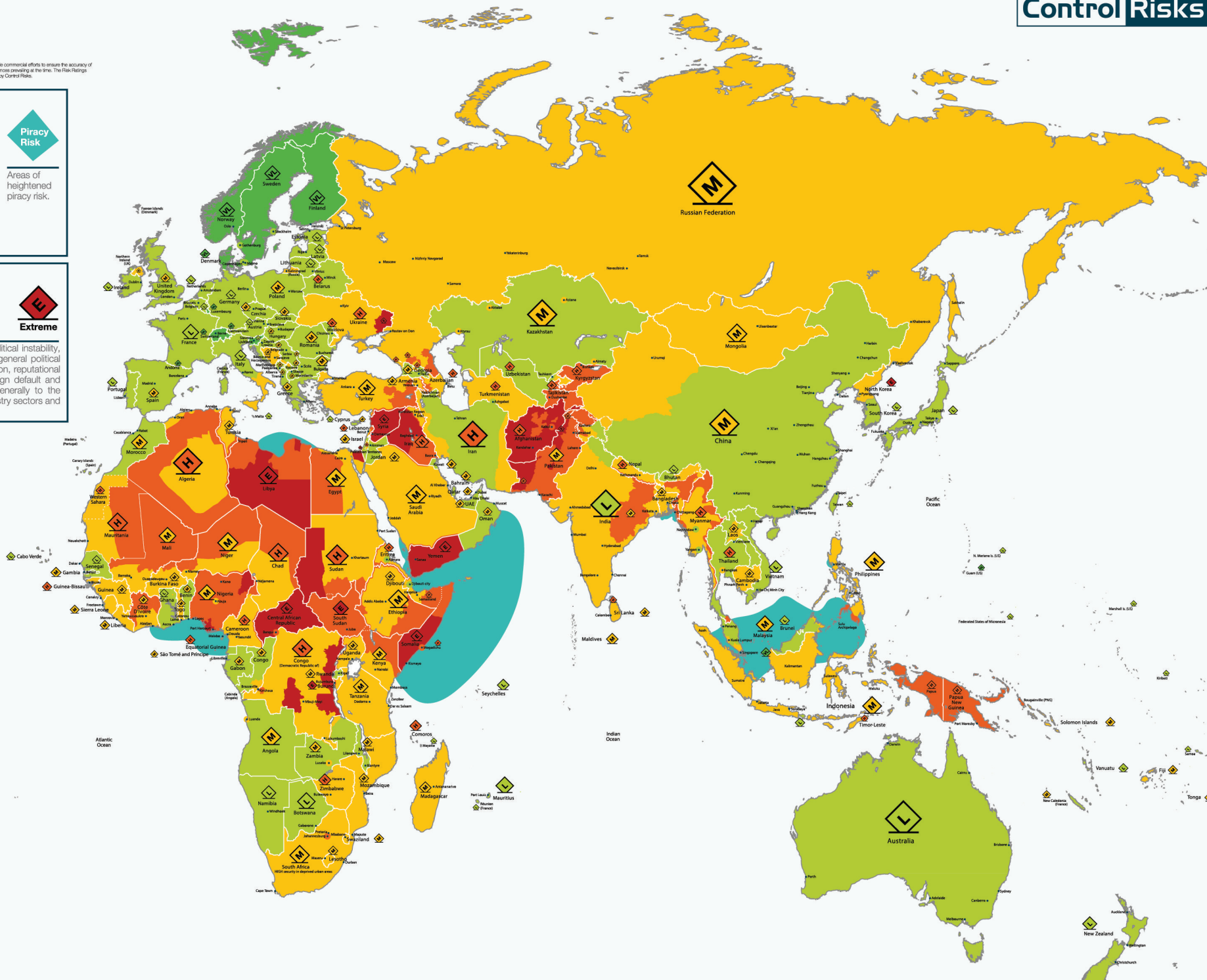
Political risk evaluates the likelihood of government interference and political instability, and their impact on the business environment. Political risk assesses general political stability and policy issues such as regulatory change, high-level corruption, reputational risk, expropriation and nationalisation, contractual interference, sovereign default and non-payment, and international sanctions. While the rating applies generally to the designated jurisdiction, political risk may vary considerably between industry sectors and investor nationalities.

List of countries penetrated by Malaysian Companies

- | | |
|------------------------|----------------------|
| Afghanistan | Mauritius |
| Algeria | Mongolia |
| Argentina | Morocco |
| Australia | Myanmar |
| Azerbaijan | Nepal |
| Bahrain | Oman |
| Bangladesh | Pakistan |
| Bosnia and Herzegovina | Papua New Guinea |
| Botswana | Philippines |
| Brazil | Qatar |
| Brunei | Russia |
| Cambodia | Saudi Arabia |
| Cameroon | Seychelles |
| Canada | Singapore |
| China | South Africa |
| Doha | Sri Lanka |
| Dubai | Sudan |
| Fiji | Syria |
| Ghana | Taiwan |
| Hong Kong -SRC | Thailand |
| India | Trinidad & Tobago |
| Indonesia | Turkey |
| Iran | Turkmenistan |
| Iraq | United Arab Emirates |
| Ireland | United Kingdom |
| Japan | USA |
| Jordan | Uzbekistan |
| Kenya | Vietnam |
| Kuwait | Yemen |
| Laos | Zimbabwe |
| Libya | |
| Maldives | |

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Status of Overseas Project

No.	Status		Number of Projects	Project Value RM (Billion)	Project Value USD (Billion)
1.	Completed	➔	936	113.9	28.5
2.	Ongoing	➔	99	28.4	7.1
	Total	➔	1035	142.3	35.6



QUICK FACTS



Countries **61**

Companies **130**

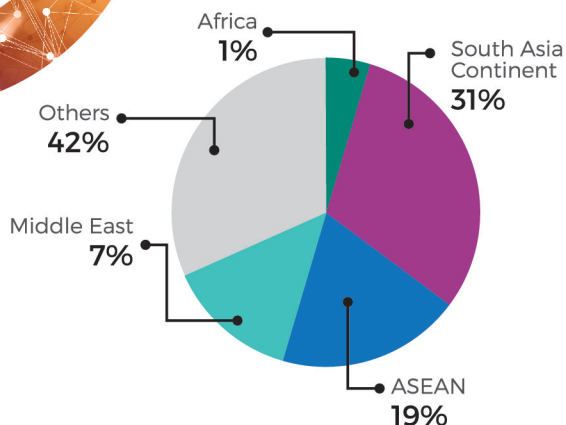


Major Malaysian Construction Companies In Overseas (Top 10)

No.	Company		No. of Project	Project Value RM (Billion)	Project Value USD (Billion)
1.	UEM Group Berhad	➔	34	14.9	3.7
2.	WCT Berhad	➔	16	13.7	3.4
3.	MMC Corporation Berhad	➔	4	12.1	3.0
4.	IJM Construction Sdn. Bhd.	➔	52	9.0	2.3
5.	Eversendai Energia Sdn. Bhd.	➔	133	8.7	2.2
6.	Gamuda Berhad	➔	9	7.3	1.8
7.	Scomi Rail Bhd	➔	3	7.2	1.8
8.	Ranhill Engineers and Constructors Sdn Bhd	➔	3	6.0	1.5
9.	Sunway Construction Sdn. Bhd.	➔	12	4.9	1.2
10.	Muhibbah Engineering (M) Bhd.	➔	78	4.9	1.2



Overseas Project by Region



Value of Project Award to Malaysian Contractor by Scope of Works

No.	Company		Project Cost Percentage %	Project Value RM (Billion)	Project Value USD (Billion)
1.	Road / Highway / Bridge	➔	15%	32.9	8.2
2.	Commercial Building	➔	17%	22.7	5.7
3.	Power / Energy	➔	5%	15.5	3.9
4.	Other	➔	29%	15.1	3.8
5.	Residential Building	➔	6%	14.9	3.7
6.	Mixed Development	➔	2%	10.6	2.7
7.	Railway	➔	1%	8.4	2.1
8.	Water / Waste Water / Irrigation	➔	6%	7.8	2.0
9.	Oil & Gas	➔	6%	4.8	1.2
10.	Jetty / Port	➔	1%	3.4	0.8
11.	Mechanical and Electrical	➔	9%	3.3	0.8
12.	Airport	➔	3%	3.3	0.8
	Total		100%	142.7	35.7

International Achievement of Malaysian Companies

Vommuli Island Resort Development, Maldives
Contractor: Can-i Interior Fit Out Sdn Bhd
Completion: 30th Oct 2016



Completion: 3rd Feb 2017



Completion: 15th Oct 2017



Completion: 30th Oct 2017



Perumahan Negara Kg Lugu, Brunei Darussalam
Contractor: Bina Puri Holdings Bhd



Gabbro Terminal Expansion, Qatar
Contractor: Eversendai Corporation Berhad



Kampung Cham-Kratie Transmission System,
Cambodia
Contractor: Pestech Sdn Bhd

Al Wahda Arches and Visitor Centre, Qatar
Contractor: Eversendai Corporation Bhd
Completion: 15th Dec 2017



Ministry of Headquarters Building Interior at Wadi Al Sail, Qatar

Contractor: WCT Berhad

Completion: 2nd Apr 2016



International Achievement of Malaysian Companies



Completion: 15th Dec 2015



Completion: 1st Feb 2016



Completion: 20th Jul 2015



Roadworks In The State Of Andhra Pradesh, India

Contractor: IJM Construction Sdn Bhd



Dubai Opera, Dubai, UAE

Contractor: Eversendai Corporation Berhad



Extension and Refurbishment of Phnom Penh International Airport, Cambodia

Contractor: Muhibbah Engineering (M) Bhd

Shangri-la Hotel & Resort Development, Sri Lanka

Contractor: Can-i Interior Fit Out Sdn Bhd

Completion: 1st June 2016





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Our Outbound Programme

**CIDB Construction Mission to United Kingdom,
21-26th Apr 2018**



 **CIDB Construction Mission to Manila, Philippines in conjunction with Worldbex 2018 & Asian Development Bank (ADB) Business Opportunities Fair, 12-16th March 2018**

 **Official Visit to YB Minister of Works, Malaysia to Istanbul, Turkey, 7-14th March 2018**





Working Visit by Secretary General Ministry of Works Malaysia to India, **17th Jul 2017**

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Our Outbound Programme



 ASEAN +6 Construction Forum, Manila, Philippines, **25th October 2017**

 22nd Asia Construct Conference, Korea, **25-27th October 2017**

 Official Working Visit to Ministry of Public Works and Transport, Vientiane, Laos PDR, led by H.E Tun S. Samy Vellu, Special Envoy (Ministerial Rank) for Infrastructure, **29th October - 1st November 2017**

 BIG 5 and Konstruksi Indonesia 2017, Jakarta Convention Centre, Indonesia, **8-10th November 2017**

 Uttar Pradesh Investors Summit, India **21-22nd February 2018**






Talk Session on Upcoming Opportunities Offered by Maharashtra Metro Projects on **20th Apr 2018**

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Our Inbound Programme



 International Sourcing Program in Conjunction with International Construction Week (ICW) 2018 on **27th March 2018**

 Courtesy Call by H.E. Eng. Aisha Mussa, Ministry of Construction and Ethiopian Delegation, **30th March 2018**

 Briefing and site visit to Ekovest in conjunction with Inbound Mission by Ministry of Forestry & Water Affairs Turkey, Ministry of Transport, Maritime and Communications Turkey and Turkish Business Delegation to Kuala Lumpur, **1-7th April 2018**

 Talk Session on Upcoming Opportunities Offered by Maharashtra Metro Projects on **20th April 2018**





Workshop on G2G Project Opportunities in Bangladesh, Kuala Lumpur, 9th Feb 2018



Our Inbound Programme



 Seminar on Housing & Smart Technology Opportunities in South Africa, Kuala Lumpur, 26th July 2017

 CIDB Visit to Industrialised Building System (IBS) Center in Conjunction with Courtesy Visit Delegation of Committee on Economic Development and Select Committee on Appropriations, South Africa to Kuala Lumpur, 16th August 2017

 Qatar-Malaysia Economic Forum, Kuala Lumpur, 16th October 2017

 Meeting with Invest India Delegation, Kuala Lumpur, 28th November 2017

