

FOREWORD

Amid increasing global opportunities for construction, advancements in construction-enabling technology, and continuing challenges in the domestic marketplace, the Construction Industry Master Plan presents a strategic roadmap for Malaysia's construction industry to be developed into a sector that is able to not only meet the challenges of international competition and seize the opportunities afforded in the global marketplace, but also to make a significant contribution to the nation's aspirations and the welfare of its people.

Construction sector continues to be an essential element of the Malaysian economy, lending strength and capability to a host of economic sectors and supporting the social development of the country through the provision of basic infrastructure. However, various influencing factors have together presented sizeable challenges to the Malaysian construction industry's growth. In order to address these challenges and the needs of the industry, this strategic roadmap has been developed as a means of charting the future direction of the industry, ensuring that it has the capacity to become a world-class, innovative, and knowledgeable global solution provider.

Outlined within this Master Plan are the Vision, Mission, seven Strategic Thrusts, and 21 specific recommendations that will guide the development of the Malaysian construction industry through the following decade (2006 - 2015). The recommendations in the Master Plan take cognisance of the current Government of Malaysia's economic development policies such as the Third Outline Perspective Plan, 2001 - 2010, National Development Policy, National Vision Policy and others.

This Master Plan has been developed by the Construction Industry Development Board in collaboration with the Building Industry President Council and the various organisations representing the construction industry. Ernst & Young was appointed to produce this document by enhancing and integrating all the views and recommendations by the various Working Groups. This Master Plan incorporates the views of industry participants, professional bodies, trade associations, regulatory authorities, academicians and industry experts. The Construction Industry Development Board would like to express its gratitude towards those who have contributed their time and effort to ensure the success of this Master Plan.

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ABBREVIATION AND ACRONYMS

ASEAN	Association of Southeast Asian Nations
BAM	Board of Architects Malaysia
BEM	Board of Engineers Malaysia
BIPC	Building Industry President Council
BOT	Build-Operate-Transfer
BNM	Bank Negara Malaysia
CCD	Continuous Competency Development
CEO	Chief Executive Officer
CIDB	Construction Industry Development Board
CIMP	Construction Industry Master Plan
CLAB	Construction Labour Exchange Centre Berhad
CORE	Centre of Research Excellence
CPD	Continuous Professional Development
CREAM	Construction Industry Research Institute of Malaysia
DFI	Development Financial Institution
DOE	Department of Environment
DOSH	Department of Occupational Safety and Health
DSM	Department of Standards Malaysia
EIA	Environmental Impact Assessment
EMP	Environmental Management Plan
EPU	Economic Planning Unit
G2G	Government-to-Government
GDP	Gross Domestic Product
IBS	Industrialised Building Systems
ICT	Information and Communication Technology
IEM	Institution of Engineers Malaysia
IMP	Industrial Master Plan
IPR	Intellectual Property Rights
ISM	Institution of Surveyors, Malaysia
ISO	International Organisation for Standardisation
IRPA	Intensification of Research in Priority Areas
IT	Information Technology
ITA	Investment Tax Allowance
KPI	Key Performance Indicator
MATRADE	Malaysia External Trade Development Corporation

MBAM	Master Builders Association Malaysia
MC	Modular Coordination
MCSHA	Malaysian Construction Safety and Health Association
MECIB	Malaysia Export Credit Insurance Berhad
MIA	Malaysian Institute of Architects
MIDA	Malaysian Industrial Development Authority
MLVKM	Majlis Latihan Vokasional Kebangsaan Malaysia
MS	Malaysian Standards
MSC	Multimedia Super Corridor
NAM	Non-Aligned Movement
NIOSH	National Institute for Occupational Safety and Health
NIP	National Integrity Plan
NOSS	National Occupational Skill Standards
OIC	Organisation of the Islamic Conference
OSC	One-Stop Centre
OSHMS	Occupational Safety and Health Management System
P2P	Procure-to-Pay
PKK	Pusat Khidmat Kontraktor
PSDC	Professional Services Development Corporation
PWD	Public Works Department
QLASSIC	Quality Assessment System in Construction
R&D	Research and Development
RM	Ringgit Malaysia
SIRIM	Standards and Industrial Research Institute of Malaysia
SOCISO	Social Security Organisation
UBBL	Uniform Building By-Laws
WG	Working Group
WTO	World Trade Organisation

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